

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Chapter you are filing under:

☐ Chapter 7☒ Chapter 11☐ Chapter 12☐ Chapter 13☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>East Coast Towing, Inc.</u>	
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>	<u>DBA Ivey's Towing & Transport, Inc. (56-1796261)</u>	
3. Debtor's federal Employer Identification Number (EIN)	<u>56-2098743</u>	
4. Debtor's address	Principal place of business <u>100 Rupert Road</u> <u>Raleigh, NC 27603</u> <small>Number, Street, City, State & ZIP Code</small> <u>Wake</u> <small>County</small>	Mailing address, if different from principal place of business <small>P.O. Box, Number, Street, City, State & ZIP Code</small> Location of principal assets, if different from principal place of business <small>Number, Street, City, State & ZIP Code</small>
5. Debtor's website (URL)	_____	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership <input type="checkbox"/> Other. Specify: _____	

Debtor **East Coast Towing, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.**8. Under which chapter of the Bankruptcy Code is the Debtor filing?**

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **East Coast Towing, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **East Coast Towing, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signature**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 20, 2016**
MM / DD / YYYY**X /s/ Jessica Best**
Signature of authorized representative of debtor

Title **President****Jessica Best**
Printed name**18. Signature of attorney****X /s/ Jason L. Hendren**
Signature of attorney for debtorDate **January 20, 2016**
MM / DD / YYYY**Jason L. Hendren**
Printed name**Hendren, Redwine & Malone, PLLC**
Firm name**4600 Marriott Drive**
Suite 150
Raleigh, NC 27612
Number, Street, City, State & ZIP CodeContact phone **(919) 420-7867** Email address **jhendren@hendrenmalone.com****NC State Bar 26869**
Bar number and State

Fill in this information to identify the case:Debtor name East Coast Towing, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 20, 2016**X /s/ Jessica Best**

Signature of individual signing on behalf of debtor

Jessica Best

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **East Coast Towing, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Anita Chappell 297 Massengill Pond Road Angier, NC 27501		business loan				\$50,000.00
Capital Chrysler Jeep Dodge Attn: Managing Agent 200 Waterfield Ridge Place Garner, NC 27529		business debt				\$4,763.22
Carolina Hurricanes Attn: Managing Agent 1400 Edwards Mill Road Raleigh, NC 27607		business debt- marketing				\$22,258.00
East Coast Risk Management Attn: Managing Agent 40 Lincoln Way, Ste 201 Irwin, PA 15642		business debt				\$8,479.43
Eastern Wrecker Sales Attn: Managing Agent 13401 US 70 Bus Clayton, NC 27520		business debt				\$125,000.00
Greentree Associates Attn: Buck Dowdy 119 Walnut Lane Columbia, TN 38401		business debt				\$24,105.00

Debtor **East Coast Towing, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Hopkins Oil Attn: Managing Agent P.O. Box 1607 Raleigh, NC 27605		business debt				\$33,000.00
Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326		2006 -2007 payroll taxes				\$339,500.00
John Rumble 7026 Byrnes Lane Myrtle Beach, SC 29588		business loan				\$273,700.00
Jordan Price Wall Gray & Carlton Attn: Terry Carlton 1951 Clark Avenue Raleigh, NC 27605		legal fees				\$4,698.22
Kimball Midwest Attn: Managing Agent Dept L- 2780 Columbus, OH 43260		business debt				\$2,074.58
Murray Law Office Attn: Managing Agent 8015-105 Creedmoor Road Raleigh, NC 27613		legal fees				\$8,000.00
NC Department of Revenue Attn: Bankruptcy Department P.O. Box 1168 Raleigh, NC 27602-1168		2015 payroll taxes				\$52,300.00
Rabon & Dailey, LLP Attn: Managing Agent 7610 Six Forks Road, Suite 200 Raleigh, NC 27615		accounting fees				\$5,775.00

Debtor **East Coast Towing, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Specialty Vehicle&Equipment Funding Attn: Dick Fabian 538 Broadhollow Road, Suite 221 Melville, NY 11747		2015 Jeep Wrangler VIN: 1C4BJWDG1FL61 2070		\$34,000.00	\$27,000.00	\$7,000.00
Specialty Vehicle&Equipment Funding Attn: Dick Fabian 538 Broadhollow Road, Suite 221 Melville, NY 11747		2000 Cargo Ex Trailer VIN: 4U01C2021YA004 141		\$10,500.00	\$5,000.00	\$5,500.00
Specialty Vehicle&Equipment Funding Attn: Dick Fabian 538 Broadhollow Road, Suite 221 Melville, NY 11747		2016 Kenworth T-370 truck VIN: 2NKHHJ7X8GM48 3446		\$211,500.00	\$200,000.00	\$11,500.00
Steve Tayman 130 North Hills Drive Wilmington, NC 28411		business loan				\$93,000.00
Teletrac Attn: Managing Agent 7391 Lincoln Way Garden Grove, CA 92841		business debt				\$1,933.06
The American Towing & Recovery Inst Attn: Managing Agent P.O. Box 7 Wade, NC 28395-8000		business debt				\$1,982.72

Fill in this information to identify the case:Debtor name East Coast Towing, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 3,978,285.41**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 3,978,285.41**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 3,065,356.20**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F*..... \$ 391,800.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*..... +\$ 693,579.33**4. Total liabilities**
Lines 2 + 3a + 3b\$ 4,150,735.53

Fill in this information to identify the case:Debtor name East Coast Towing, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest**

2.	Cash on hand	\$800.00
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3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1..	Fidelity Bank	Savings	3044	\$76.02
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3.2..	Fidelity Bank	Checking	6378	\$17,116.22
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3.3..	Fidelity Bank	Checking	6386	\$13,941.57
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3.4..	Fidelity Bank	Savings	3847	\$2,195.60
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4. Other cash equivalents (Identify all)**5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$34,129.41**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

Debtor East Coast Towing, Inc.
Name

Case number (If known) _____

☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒
- No
-
- ☐
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒
- No. Go to Part 7.
-
- ☐
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐
- No. Go to Part 8.
-
- ☒
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture ECT Office: ten (10) desks, six (6) filing cabinets, sixteen (16) office chairs, eleven (11) computers, 24 monitors, three (3) laptops, two (2) copiers/printers, six (6) printers, four (4) scanners, kitchen table and chairs, large storage cabinet, postage meter, two (2) refrigerators, pictures	\$0.00	N/A	\$1,900.00
	Ivey's Office: two (2) computers, two (2) monitors, one copier/printer, one scanner	\$0.00	N/A	\$200.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software computers of trucks for customer diagnostics	\$0.00	N/A	\$9,500.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.**\$11,600.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒
- No
-
- ☐
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒
- No
-
- ☐
- Yes

Debtor **East Coast Towing, Inc.**
Name

Case number (If known)

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles				
47.1..	2000 Cargo Ex Trailer VIN: 4U01C2021YA004141	\$0.00	N/A	\$5,000.00
47.2..	2007 Kenworth 50 ton truck VIN: 1NKHDXBTX97J193141	\$0.00	N/A	\$254,560.00
47.3..	2007 Peterbilt 50 ton truck VIN: 1XP5DB9X67N673439	\$0.00	N/A	\$212,640.00
47.4..	2012 Kenworth truck VIN: 2NKHHN7X7CM325312	\$0.00	N/A	\$187,500.00
47.5..	2011 Freightliner rollback VIN: 1FVHA6CK2BDAV5360	\$0.00	N/A	\$159,500.00
47.6..	2013 Peterbilt 337 truck VIN: 2NP2HN7XXDM180798	\$0.00	N/A	\$212,000.00
47.7..	2016 Kenworth T-370 truck VIN: 2NKHHJ7X8GM483446	\$0.00	N/A	\$200,000.00
47.8..	2015 Jeep Wrangler VIN: 1C4BJWDG1FL612070	\$0.00	N/A	\$27,000.00
47.9..	2012 Dodge 4500 truck VIN: CD7WDKAL0CG135985	\$0.00	N/A	\$46,590.00
47.10 ..	2012 Hino 258 VIN: 5PVNE8JN1C4S50327	\$0.00	N/A	\$55,407.00
47.11 ..	2012 Dodge 4500 truck VIN: 3C7WDKAL5CG130474	\$0.00	N/A	\$46,590.00
47.12 ..	2012 Dodge 5500 truck VIN: 3C7WDMEL7CG131423	\$0.00	N/A	\$51,411.00
47.13 ..	2013 Hino VIN: 5PVNE8JN4D4S50453	\$0.00	N/A	\$64,898.00

Debtor	East Coast Towing, Inc. Name	Case number (If known)		
47.14	2014 Kenworth rotator VIN: 1NKDX4TX5EJ406014	\$0.00	N/A	\$665,000.00
47.15	2014 Ford service truck VIN: 1FDUF5GT3EEA05292	\$0.00	N/A	\$36,000.00
47.16	2013 Peterbilt 16 ton truck VIN: 2NP2HN7X9DM180808	\$0.00	N/A	\$151,702.00
47.17	2011 Dodge 4500 truck VIN: 3D6WA6EL2BG549673	\$0.00	N/A	\$46,222.00
47.18	2011 Dodge truck VIN: 3D6WU6EL2BG546666	\$0.00	N/A	\$38,000.00
47.19	2011 Dodge truck VIN: 3D6WA6EL2BG561743	\$0.00	N/A	\$38,000.00
47.20	2012 Ford F350 VIN: 1FD7X3E63CEA61323	\$0.00	N/A	\$31,025.00
47.21	2012 Ford F350 VIN: 1FD7X3E61CEA61322	\$0.00	N/A	\$31,025.00
47.22	2012 Hino 258 VIN: 5PVNE8JN0C4S50240	\$0.00	N/A	\$55,835.00
47.23	2010 Kenworth T800 50 VIN: 1NKDL40X5AJ265164	\$0.00	N/A	\$300,690.00
47.24	2012 Kenworth T800 25 VIN: 1NKDL40X5CJ325009	\$0.00	N/A	\$257,742.00
47.25	2012 Ford F650 VIN: 3FRWX6FC6CV198883	\$0.00	N/A	\$40,420.00
47.26	2012 Hino 258 VIN: 5PVNE8JN8C4S50275	\$0.00	N/A	\$65,680.00
47.27	2012 Dodge 4500 truck VIN: 3C7WDNBL5CG131365	\$0.00	N/A	\$42,000.00
47.28	2013 Ford F650 VIN: 3FRWX6FC7DV761389	\$0.00	N/A	\$70,846.00
47.29	1994 Mick trailer VIN: 1M9RC1818RH043479	\$0.00	N/A	\$1,000.00

Debtor East Coast Towing, Inc. Case number (If known) _____

Name

47.30	2008 Sterling service truck			
..	VIN: 3F6WJ76A18G352916	\$0.00	N/A	\$34,858.00

47.31	1997 International			
..	VIN: 1HSSDAAN4VH496658	\$0.00	N/A	\$3,500.00

47.32	2006 Holmes trailer			
..	VIN: 5LVBV10126A010089	\$0.00	N/A	\$500.00

47.33	2008 Ford service truck			
..	VIN: 1FDA56RX8EA87616	\$0.00	N/A	\$0.00

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) forklift, GPS units, tire machine, welder, tools, generator, ramps			
		\$0.00	N/A	\$17,000.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$3,450,141.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor **East Coast Towing, Inc.**
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$34,129.41	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$472,415.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$10,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$11,600.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$3,450,141.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$3,978,285.41	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$3,978,285.41

Rev. 12/2009

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINAIN THE MATTER OF:
East Coast Towing, Inc.
Debtor(s).

CASE NUMBER:

SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, Jessica Best, claim the following property as exempt pursuant to 11 U.S.C. § 522 and the laws of the State of North Carolina, and nonbankruptcy Federal law: **(Attach additional sheets if necessary).**

1. NCGS 1C-1601(a)(1) (NC Const., Article X, Section 2) REAL OR PERSONAL PROPERTY USED AS A RESIDENCE OR BURIAL PLOT (The exemption is not to exceed \$35,000; however, an unmarried debtor who is 65 years of age or older is entitled to retain an aggregate interest in the property not to exceed \$60,000 in value so long as the property was previously owned by the debtor as a tenant by the entireties or as a joint tenant with rights of survivorship and the former co-owner of the property is deceased, in which case the debtor must specify his/her age and the name of the former co-owner, if a child use initials only, of the property below).

Description of Property and Address	Market Value	Owner (H)Husband (W)Wife (J)Joint	Mortgage Holder or Lien Holder	Amount of Mortgage or Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(1)
-NONE-						

Debtor's Age: _____

Name of former co-owner: _____

VALUE OF REAL ESTATE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(1): \$ 0.00

2. NCGS 1C-1601(a)(3) MOTOR VEHICLE (The exemption in one vehicle is not to exceed \$3,500).

Model, Year Style of Auto	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(3)
-NONE-						

VALUE OF MOTOR VEHICLE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(3): \$ 0.00

3. NCGS 1C-1601(a)(4) (NC Const., Article X, Section 1) PERSONAL OR HOUSEHOLD GOODS (The debtor's aggregate interest is not to exceed \$5,000 plus \$1,000 for each dependent of the debtor, not to exceed \$4,000 total for dependents). The number of dependents for exemption purposes is 0.

Description of Property	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Claimed as Exempt Pursuant to NCGS 1C-1601(a)(4)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(4): \$ 0.00

4. NCGS 1C-1601(a)(5) TOOLS OF TRADE (The debtor's aggregate interest is not to exceed \$2,000 in value).

Description	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(5)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(5): \$ 0.00

5. NCGS 1C-1601(a)(6) LIFE INSURANCE (NC Const., Article X, Section 5).

Description\Insured\Last Four Digits of Policy Number\Beneficiary(if child, initials only)	Cash Value
-NONE-	

6. NCGS 1C-1601(a)(7) PROFESSIONALLY PRESCRIBED HEALTH AIDS (For Debtor or Debtor's Dependents, no limit on value).

Description
-NONE-

7. NCGS 1C-1601(a)(8) COMPENSATION FOR PERSONAL INJURY, INCLUDING COMPENSATION FROM PRIVATE DISABILITY POLICIES OR ANNUITIES, OR COMPENSATION FOR DEATH OF A PERSON UPON WHOM THE DEBTOR WAS DEPENDENT FOR SUPPORT. COMPENSATION NOT EXEMPT FROM RELATED LEGAL, HEALTH OR FUNERAL EXPENSE.

Description AND Source of Compensation, Including Name (If child, initials only) & Last Four Digits of Account Number of any Disability Policy/Annuity
-NONE-

8. NCGS 1C-1601(a)(2) ANY PROPERTY (Debtor's aggregate interest in any property is not to exceed \$5,000 in value of any unused exemption amount to which the debtor is entitled under NCGS 1C-1601(a)(1)).

Description of Property and Address	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(2)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(2): \$ 0.00

9. NCGS 1C-1601(a)(9) and 11 U.S.C. § 522 INDIVIDUAL RETIREMENT PLANS & RETIREMENT FUNDS, as defined in the Internal Revenue Code, and any plan treated in the same manner as an individual retirement plan, including individual retirement accounts and Roth retirement accounts as described in §§ 408(a) and 408A of the Internal Revenue Code, individual retirement annuities as described in § 408(b) of the Internal Revenue Code, accounts established as part of a trust described in § 408(c) of the Internal Revenue Code, and funds in an account exempt from taxation under § 401, 403, 408, 408A, 414, 457, or 510(a) of the Internal Revenue Code. For purposes of this subdivision, "Internal Revenue Code" means Code as defined in G.S. 105-228.90.

Type of Account\Location of Account\Last Four Digits of Account Number
-NONE-

10. NCGS 1C-1601(a)(10) FUNDS IN A COLLEGE SAVINGS PLAN, as qualified under § 529 of the Internal Revenue Code, and that are not otherwise excluded from the estate pursuant to 11 U.S.C. §§ 541(b)(5)-(6), (e), not to exceed a cumulative limit of \$25,000. If funds were placed in a college savings plan within the 12 months prior to filing, the contributions must have been made in the ordinary course of the debtor's financial affairs and must have been consistent with the debtor's past pattern of contributions. The exemption applies to funds for a child of the debtor that will actually be used for the child's college or university expenses.

College Savings Plan\Last Four Digits of Account Number\Value\Initials of Child Beneficiary
-NONE-

11. NCGS 1C-1601(a)(11) RETIREMENT BENEFITS UNDER THE RETIREMENT PLANS OF OTHER STATES AND GOVERNMENTAL UNITS OF OTHER STATES (The debtor's interest is exempt only to the extent that these benefits are exempt under the laws of the state or governmental unit under which the benefit plan is established).

Name of Retirement Plan\State Governmental Unit\Last Four Digits of Identifying Number
-NONE-

12. NCGS 1C-1601(a)(12) ALIMONY, SUPPORT, SEPARATE MAINTENANCE, AND CHILD SUPPORT PAYMENTS OR FUNDS THAT HAVE BEEN RECEIVED OR TO WHICH THE DEBTOR IS ENTITLED (The debtor's interest is exempt to the extent the payments or funds are reasonably necessary for the support of the debtor or any dependent of the debtor).

Type of Support\Amount\Location of Funds
-NONE-

13. TENANCY BY THE ENTIRETY. The following property is claimed as exempt pursuant to 11 U.S.C. § 522 and the law of the State of North Carolina pertaining to property held as tenants by the entirety.

Description of Property and Address	Market Value	Lien Holder	Amount of Lien	Net Value
-NONE-				

VALUE CLAIMED AS EXEMPT: \$ 0.00

14. NORTH CAROLINA PENSION FUND EXEMPTIONS

-NONE-	
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15. OTHER EXEMPTIONS CLAIMED UNDER LAWS OF THE STATE OF NORTH CAROLINA

-NONE-	
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16. FEDERAL PENSION FUND EXEMPTIONS

-NONE-	
---------------	--

17. OTHER EXEMPTIONS CLAIMED UNDER NONBANKRUPTCY FEDERAL LAW

-NONE-	
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18. RECENT PURCHASES

(a). List tangible personal property purchased by the debtor within ninety (90) days of the filing of the bankruptcy petition.

Description	Market Value	Lien Holder	Amount of Lien	Net Value
-NONE-				

(b). List any tangible personal property from 18(a) that is directly traceable to the liquidation or conversion of property that may be exempt and that was not acquired by transferring or using additional property.

Description of Replacement Property	Description of Property Liquidated or Converted that May Be Exempt

19. The debtor's property is subject to the following claims:

- a. Of the United States or its agencies as provided by federal law.
- b. Of the State of North Carolina or its subdivisions for taxes, appearance bonds or fiduciary bonds;
- c. Of a lien by a laborer for work done and performed for the person claiming the exemption, but only as to the specific property affected.
- d. Of a lien by a mechanic for work done on the premises, but only as to the specific property affected.
- e. For payment of obligations contracted for the purchase of specific real property affected.
- f. For contractual security interests in specific property affected; provided, that the exemptions shall apply to the debtor's household goods notwithstanding any contract for a nonpossessory, nonpurchase money security interest in any such goods.
- g. For statutory liens, on the specific property affected, other than judicial liens.
- h. For child support, alimony or distributive award order pursuant to Chapter 50 of the General Statutes of North Carolina.
- i. For criminal restitution orders docketed as civil judgments pursuant to G.S. 15A-1340.38.
- j. Debts of a kind specified in 11 U.S.C. § 523(a)(1) (certain taxes), (5) (domestic support obligations).
- k. Debts of a kind specified in 11 U.S.C. § 522(c).

Claimant	Nature of Claim	Amount of Claim	Description of Property	Value of Property	Net Value
Specialty Vehicle&Equipment Funding		10,500.00	2000 Cargo Ex Trailer VIN: 4U01C2021YA004141	5,000.00	0.00
Specialty Vehicle&Equipment Funding		171,300.00	2007 Kenworth 50 ton truck VIN: 1NKHDXBTX97J193141	254,560.00	83,260.00
Specialty Vehicle&Equipment Funding		70,900.00	2007 Peterbilt 50 ton truck VIN: 1XP5DB9X67N673439	212,640.00	141,740.00
Santander Bank		269,000.00	2010 Kenworth T800 50 VIN: 1NKDL40X5AJ265164	300,690.00	31,690.00

<u>Claimant</u>	<u>Nature of Claim</u>	<u>Amount of Claim</u>	<u>Description of Property</u>	<u>Value of Property</u>	<u>Net Value</u>
Santander Bank		14,900.00	2011 Dodge 4500 truck VIN: 3D6WA6EL2BG549673	46,222.00	31,322.00
Santander Bank		15,500.00	2011 Dodge truck VIN: 3D6WU6EL2BG546666	38,000.00	22,500.00
Santander Bank		14,600.00	2011 Dodge truck VIN: 3D6WA6EL2BG561743	38,000.00	23,400.00
Specialty Vehicle&Equipment Funding		144,600.00	2011 Freightliner rollback VIN: 1FVHA6CK2BDAV5360	159,500.00	14,900.00
Santander Bank		29,300.00	2012 Dodge 4500 truck VIN: 3C7WDNBL5CG131365	42,000.00	12,700.00
Specialty Vehicle&Equipment Funding		25,600.00	2012 Dodge 4500 truck VIN: CD7WDKAL0CG135985	46,590.00	20,990.00
Specialty Vehicle&Equipment Funding		23,600.00	2012 Dodge 4500 truck VIN: 3C7WDKAL5CG130474	46,590.00	22,990.00
Specialty Vehicle&Equipment Funding		51,400.00	2012 Dodge 5500 truck VIN: 3C7WDMEL7CG131423	51,411.00	11.00
Santander Bank		14,200.00	2012 Ford F350 VIN: 1FD7X3E63CEA61323	31,025.00	16,825.00
Santander Bank		14,200.00	2012 Ford F350 VIN: 1FD7X3E61CEA61322	31,025.00	16,825.00
Santander Bank		23,200.00	2012 Ford F650 VIN: 3FRWX6FC6CV198883	40,420.00	17,220.00
Specialty Vehicle&Equipment Funding		27,500.00	2012 Hino 258 VIN: 5PVNE8JN1C4S50327	55,407.00	27,907.00
Santander Bank		26,800.00	2012 Hino 258 VIN: 5PVNE8JN8C4S50275	65,680.00	38,880.00
Santander Bank		27,100.00	2012 Hino 258 VIN: 5PVNE8JN0C4S50240	55,835.00	28,735.00
Santander Bank		186,000.00	2012 Kenworth T800 25 VIN: 1NKDL40X5CJ325009	257,742.00	71,742.00
Specialty Vehicle&Equipment Funding		161,300.00	2012 Kenworth truck VIN: 2NKHNN7X7CM325312	187,500.00	26,200.00
Santander Bank		38,600.00	2013 Ford F650 VIN: 3FRWX6FC7DV761389	70,846.00	32,246.00
Specialty Vehicle&Equipment Funding		42,100.00	2013 Hino VIN: 5PVNE8JN4D4S50453	64,898.00	22,798.00
Santander Bank		125,200.00	2013 Peterbilt 16 ton truck VIN: 2NP2HN7X9DM180808	151,702.00	26,502.00
Specialty Vehicle&Equipment Funding		195,800.00	2013 Peterbilt 337 truck VIN: 2NP2HN7XXDM180798	212,000.00	16,200.00

Claimant	Nature of Claim	Amount of Claim	Description of Property	Value of Property	Net Value
Santander Bank		23,900.00	2014 Ford service truck VIN: 1FDUF5GT3EEA05292	36,000.00	12,100.00
Specialty Vehicle&Equipment Funding		581,000.00	2014 Kenworth rotator VIN: 1NKDX4TX5EJ406014	665,000.00	84,000.00
Specialty Vehicle&Equipment Funding		34,000.00	2015 Jeep Wrangler VIN: 1C4BJWDG1FL612070	27,000.00	0.00
Specialty Vehicle&Equipment Funding		211,500.00	2016 Kenworth T-370 truck VIN: 2NKHJ7X8GM483446	200,000.00	0.00
Strategic Funding	lien on accounts	185,878.10	90+days Uncollectable or Doubtful : Unknown A/R	208,387.00	22,508.90
Strategic Funding	lien on accounts	185,878.10	<90days Uncollectable or Doubtful : Unknown A/R	264,028.00	78,149.90

None of the property listed in paragraph 18(a), except qualified replacement property under 18(b), has been included in this claim of exemptions.

None of the claims listed in paragraph 19 is subject to this claim of exemptions.

I declare that to the extent any exemptions I have claimed appear on its face to exceed the amount allowed by the applicable statute, I claim only the maximum amount allowed by statute.

UNSWORN DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF INDIVIDUAL
TO SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, Jessica Best, declare under penalty of perjury that I have read the foregoing Schedule C-1 - Property Claimed as Exempt, consisting of 5 sheets, and that they are true and correct to the best of my knowledge, information and belief.

Executed on: January 20, 2016

/s/ Jessica Best
Jessica Best

Debtor

Fill in this information to identify the case:Debtor name **East Coast Towing, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Axis Capital, Inc. Creditor's Name Attn: Managing Agent 308 N. Locust Street, Suite 100 Grand Island, NE 68801 Creditor's mailing address Creditor's email address, if known Date debt was incurred 5/1/2012 & 12/27/2012 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All equipment related to agreement #924626 and 925388 Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown	Unknown

2.2	Citicapital Commercial Corporation Creditor's Name Attn: Managing Agent 8201 Ridgepoint Drive Irving, TX 75063 Creditor's mailing address Creditor's email address, if known Date debt was incurred 1/16/2006 Last 4 digits of account number	Describe debtor's property that is subject to a lien Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	Unknown	Unknown
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Debtor **East Coast Towing, Inc.**
Name

Case number (if know)

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed

2.3

Corporation Service Company

Creditor's Name

**Attn: Managing Agent
P.O. Box 2576
Springfield, IL 62708**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**9/25/2013 & 10/27/2013****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Blanket Lien**Unknown****Unknown**

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed

2.4

Happy Rock Merchant Solutions

Creditor's Name

**Attn: Managing Agent
149 West 36th Street, 12th Floor
New York, NY 10018**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**7/2015****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$120,000.00**Unknown**

Describe the lien

lien on accounts

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed2.5 **KS Bank**

Describe debtor's property that is subject to a lien

Unknown**Unknown**

Debtor **East Coast Towing, Inc.**

Case number (if know)

Name

Creditor's Name

Attn: Managing Agent
P.O. Box 661
Smithfield, NC 27577

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**12/29/2010****Last 4 digits of account number**

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

2007 Kenworth T-800 and with Jerr-Dan HDL
50 ton wrecker

Describe the lien**UCC-1****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.6 KS Bank**

Creditor's Name

Attn: Managing Agent
P.O. Box 661
Smithfield, NC 27577

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**3/30/2011****Last 4 digits of account number**

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien**2007 Peterbilt 379 tow truck VIN: 3439****Unknown****Unknown****Describe the lien****UCC-1****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.7 Money Man 4 Business**

Creditor's Name

Attn: Managing Agent
7100 Regency Square Blvd,
Suite 247
Houston, TX 77036

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Describe debtor's property that is subject to a lien****For Notice Purposes Only****Unknown****Unknown****Describe the lien****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **East Coast Towing, Inc.**
Name

Case number (if know)

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.8 Santander Bank**

Creditor's Name

**Attn: James Baker
3 Huntington Quadrangle,
Ste 101N
Melville, NY 11747**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

9/25/2013

Last 4 digits of account number

6058

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2014 Ford service truck
VIN: 1FDUF5GT3EEA05292****\$23,900.00****\$36,000.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.9 Santander Bank**

Creditor's Name

**Attn: James Baker
3 Huntington Quadrangle,
Ste 101N
Melville, NY 11747**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

4/27/2012

Last 4 digits of account number

6050

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2010 Kenworth T800 50
VIN: 1NKDL40X5AJ265164****\$269,000.00****\$300,690.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.1
0 Santander Bank**

Describe debtor's property that is subject to a lien

\$186,000.00**\$257,742.00**

Debtor **East Coast Towing, Inc.**

Case number (if know)

Name

Creditor's Name

Attn: James Baker
3 Huntington Quadrangle,
Ste 101N
Melville, NY 11747

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

6/29/2012

Last 4 digits of account number

6051

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

2012 Kenworth T800 25
VIN: 1NKDL40X5CJ325009

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
1**Santander Bank**

Creditor's Name

Attn: James Baker
3 Huntington Quadrangle,
Ste 101N
Melville, NY 11747

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/18/2013

Last 4 digits of account number

6059

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2013 Peterbilt 16 ton truck
VIN: 2NP2HN7X9DM180808

\$125,200.00**\$151,702.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
2**Santander Bank**

Creditor's Name

Attn: James Baker
3 Huntington Quadrangle,
Ste 101N
Melville, NY 11747

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien

2012 Ford F650
VIN: 3FRWX6FC6CV198883

\$23,200.00**\$40,420.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

Debtor **East Coast Towing, Inc.**

Name

Case number (if know)

Date debt was incurred

11/20/2012

Last 4 digits of account number

6053

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
3**Santander Bank**

Creditor's Name

**Attn: James Baker
3 Huntington Quadrangle,
Ste 101N
Melville, NY 11747**

Creditor's mailing address

Describe debtor's property that is subject to a lien

2012 Hino 258**VIN: 5PVNE8JN8C4S50275****\$26,800.00****\$65,680.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Creditor's email address, if known

Date debt was incurred

1/9/2013

Last 4 digits of account number

6054

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.2.1
4**Santander Bank**

Creditor's Name

**Attn: James Baker
3 Huntington Quadrangle,
Ste 101N
Melville, NY 11747**

Creditor's mailing address

Describe debtor's property that is subject to a lien

2011 Dodge 4500 truck**VIN: 3D6WA6EL2BG549673****\$14,900.00****\$46,222.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Creditor's email address, if known

Date debt was incurred

9/7/2011

Last 4 digits of account number

6035

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Debtor **East Coast Towing, Inc.**
Name

Case number (if know)

2.1 5	Santander Bank Creditor's Name Attn: James Baker 3 Huntington Quadrangle, Ste 101N Melville, NY 11747 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2/14/2013 Last 4 digits of account number 6055 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2012 Dodge 4500 truck VIN: 3C7WDNBL5CG131365 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$29,300.00 \$42,000.00
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2.1 6	Santander Bank Creditor's Name Attn: James Baker 3 Huntington Quadrangle, Ste 101N Melville, NY 11747 Creditor's mailing address Creditor's email address, if known Date debt was incurred 6/13/2013 Last 4 digits of account number 6057 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2013 Ford F650 VIN: 3FRWX6FC7DV761389 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$38,600.00 \$70,846.00
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2.1 7	Santander Bank Creditor's Name Attn: James Baker 3 Huntington Quadrangle, Ste 101N Melville, NY 11747 Creditor's mailing address	Describe debtor's property that is subject to a lien 2011 Dodge truck VIN: 3D6WU6EL2BG546666 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No	\$15,500.00 \$38,000.00
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Debtor **East Coast Towing, Inc.**

Case number (if know)

Name

Creditor's email address, if known

Date debt was incurred

9/28/2011

Last 4 digits of account number

6040

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
8**Santander Bank**

Creditor's Name

**Attn: James Baker
3 Huntington Quadrangle,
Ste 101N
Melville, NY 11747**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**2011 Dodge truck
VIN: 3D6WA6EL2BG561743****\$14,600.00****\$38,000.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Creditor's email address, if known

Date debt was incurred

10/18/2011

Last 4 digits of account number

6043

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.2.1
9**Santander Bank**

Creditor's Name

**Attn: James Baker
3 Huntington Quadrangle,
Ste 101N
Melville, NY 11747**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**2012 Ford F350
VIN: 1FD7X3E63CEA61323****\$14,200.00****\$31,025.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Creditor's email address, if known

Date debt was incurred

11/3/2011

Last 4 digits of account number

6045

Do multiple creditors have an interest in the same property?

Debtor **East Coast Towing, Inc.**

Case number (if know)

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed2.2
0**Santander Bank**

Creditor's Name

**Attn: James Baker
3 Huntington Quadrangle,
Ste 101N
Melville, NY 11747**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**11/3/2011****Last 4 digits of account number****6044****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2012 Ford F350**VIN: 1FD7X3E61CEA61322****\$14,200.00****\$31,025.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2
1**Santander Bank**

Creditor's Name

**Attn: James Baker
3 Huntington Quadrangle,
Ste 101N
Melville, NY 11747**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**2/23/2012****Last 4 digits of account number****6048****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2012 Hino 258**VIN: 5PVNE8JN0C4S50240****\$27,100.00****\$55,835.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2
2**Specialty
Vehicle&Equipment
Funding**

Describe debtor's property that is subject to a lien

\$27,500.00**\$55,407.00**

Debtor **East Coast Towing, Inc.**

Case number (if know)

Name

Creditor's Name

Attn: Dick Fabian
538 Broadhollow Road,
Suite 221
Melville, NY 11747

Creditor's mailing address

2012 Hino 258
VIN: 5PVNE8JN1C4S50327

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Creditor's email address, if known

Date debt was incurred

4/25/2012

Last 4 digits of account number

4004

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.2.2
3

Specialty Vehicle&Equipment Funding

Creditor's Name

Attn: Dick Fabian
538 Broadhollow Road,
Suite 221
Melville, NY 11747

Creditor's mailing address

Describe debtor's property that is subject to a lien

2015 Jeep Wrangler
VIN: 1C4BJWDG1FL612070

\$34,000.00**\$27,000.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Creditor's email address, if known

Date debt was incurred

7/1/2015

Last 4 digits of account number

5002

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.2.2
4

Specialty Vehicle&Equipment Funding

Creditor's Name

Attn: Dick Fabian
538 Broadhollow Road,
Suite 221
Melville, NY 11747

Creditor's mailing address

Describe debtor's property that is subject to a lien

2012 Dodge 5500 truck
VIN: 3C7WDMEL7CG131423

\$51,400.00**\$51,411.00**

Describe the lien

Is the creditor an insider or related party?

☒ No

Debtor **East Coast Towing, Inc.**

Case number (if know)

Name

Creditor's email address, if known

Date debt was incurred

8/21/2012

Last 4 digits of account number

4006

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2
5**Specialty
Vehicle&Equipment
Funding**

Creditor's Name

**Attn: Dick Fabian
538 Broadhollow Road,
Suite 221
Melville, NY 11747**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**2012 Dodge 4500 truck
VIN: 3C7WDKAL5CG130474****\$23,600.00****\$46,590.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Creditor's email address, if known

Date debt was incurred

4/25/2012

Last 4 digits of account number

4005

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.2.2
6**Specialty
Vehicle&Equipment
Funding**

Creditor's Name

**Attn: Dick Fabian
538 Broadhollow Road,
Suite 221
Melville, NY 11747**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**2013 Hino
VIN: 5PVNE8JN4D4S50453****\$42,100.00****\$64,898.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Creditor's email address, if known

Date debt was incurred

3/27/2013

Last 4 digits of account number

4012

Do multiple creditors have an interest in the same property?

Debtor **East Coast Towing, Inc.**

Case number (if know)

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed2.2
7**Specialty
Vehicle&Equipment
Funding**

Creditor's Name

**Attn: Dick Fabian
538 Broadhollow Road,
Suite 221
Melville, NY 11747**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**11/1/2013****Last 4 digits of account number****9011****Do multiple creditors have an
interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2014 Kenworth rotator
VIN: 1NKDX4TX5EJ406014****\$581,000.00****\$665,000.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2
8**Specialty
Vehicle&Equipment
Funding**

Creditor's Name

**Attn: Dick Fabian
538 Broadhollow Road,
Suite 221
Melville, NY 11747**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**8/22/2014****Last 4 digits of account number****0002****Do multiple creditors have an
interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2011 Freightliner rollback
VIN: 1FVHA6CK2BDAV5360****\$144,600.00****\$159,500.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2
9**Specialty
Vehicle&Equipment
Funding**

Describe debtor's property that is subject to a lien

\$25,600.00**\$46,590.00**

Debtor **East Coast Towing, Inc.**

Case number (if know)

Name

Creditor's Name

Attn: Dick Fabian
538 Broadhollow Road,
Suite 221
Melville, NY 11747

Creditor's mailing address

2012 Dodge 4500 truck
VIN: CD7WDKAL0CG135985

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Creditor's email address, if known

Date debt was incurred

4/25/2012

Last 4 digits of account number

4003

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.2.3
0

Specialty
Vehicle&Equipment
Funding

Creditor's Name

Attn: Dick Fabian
538 Broadhollow Road,
Suite 221
Melville, NY 11747

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$10,500.00**\$5,000.00**

2000 Cargo Ex Trailer
VIN: 4U01C2021YA004141

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Creditor's email address, if known

Date debt was incurred

9/13/2013

Last 4 digits of account number

9010

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.2.3
1

Specialty
Vehicle&Equipment
Funding

Creditor's Name

Attn: Dick Fabian
538 Broadhollow Road,
Suite 221
Melville, NY 11747

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$161,300.00**\$187,500.00**

2012 Kenworth truck
VIN: 2NKHNN7X7CM325312

Describe the lien

Is the creditor an insider or related party?

☒ No

Debtor **East Coast Towing, Inc.**

Case number (if know)

Name

Creditor's email address, if known

Date debt was incurred

8/22/2014

Last 4 digits of account number

0001

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.3
2**Specialty
Vehicle&Equipment
Funding**

Creditor's Name

**Attn: Dick Fabian
538 Broadhollow Road,
Suite 221
Melville, NY 11747**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**2013 Peterbilt 337 truck
VIN: 2NP2HN7XXDM180798****\$195,800.00****\$212,000.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Creditor's email address, if known

Date debt was incurred

4/29/2015

Last 4 digits of account number

0003

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.2.3
3**Specialty
Vehicle&Equipment
Funding**

Creditor's Name

**Attn: Dick Fabian
538 Broadhollow Road,
Suite 221
Melville, NY 11747**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**2007 Kenworth 50 ton truck
VIN: 1NKHDXBTX97J193141****\$171,300.00****\$254,560.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Creditor's email address, if known

Date debt was incurred

9/13/2013

Last 4 digits of account number

9002

Do multiple creditors have an interest in the same property?

Debtor **East Coast Towing, Inc.**

Case number (if know)

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed2.3
4**Specialty
Vehicle&Equipment
Funding**

Creditor's Name

**Attn: Dick Fabian
538 Broadhollow Road,
Suite 221
Melville, NY 11747**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**7/1/2015****Last 4 digits of account number****5001****Do multiple creditors have an
interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2016 Kenworth T-370 truck
VIN: 2NKHHJ7X8GM483446****\$211,500.00****\$200,000.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.3
5**Specialty
Vehicle&Equipment
Funding**

Creditor's Name

**Attn: Dick Fabian
538 Broadhollow Road,
Suite 221
Melville, NY 11747**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**9/13/2013****Last 4 digits of account number****9003****Do multiple creditors have an
interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2007 Peterbilt 50 ton truck
VIN: 1XP5DB9X67N673439****\$70,900.00****\$212,640.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.3
6**Stafford Funding**

Describe debtor's property that is subject to a lien

Unknown**Unknown**

Debtor **East Coast Towing, Inc.**

Case number (if know)

Name

Creditor's Name

Attn: Managing Agent
848 N. Rainbow Blvd.
#3531
Las Vegas, NV 89107

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2/19/2014

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Blanket Lien

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.3
7**Strategic Funding**

Creditor's Name

Attn: Jennifer Ballard
120 W. 45th Street, 2nd
Floor
New York, NY 10036

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

90+days

Uncollectable or Doubtful : Unknown
A/R

\$185,878.10**\$208,387.00**

Describe the lien

lien on accounts

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed2.3
8**Strategic Funding**

Creditor's Name

Attn: Jennifer Ballard
120 W. 45th Street, 2nd
Floor
New York, NY 10036

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien

<90days

Uncollectable or Doubtful : Unknown
A/R

\$185,878.10**\$264,028.00**

Describe the lien

lien on accounts

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

Debtor **East Coast Towing, Inc.**
Name

Case number (if know)

Date debt was incurred

5/2014

Last 4 digits of account number

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed2.3
9**Wells Fargo Equipment Finance, Inc.**

Creditor's Name

**Attn: Managing Agent
733 Marquette Ave, Suite
700
Minneapolis, MN 55402**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

8/4/2012

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2007 Peterbilt 379 tow truck VIN: 3439 and
2007 Kenworth T800 VIN: 3141**UnknownUnknown

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$3,065,356.20**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

-NONE-On which line in Part 1
did you enter the
related creditor?

Line

Last 4 digits of
account number
for this entity

Fill in this information to identify the case:Debtor name East Coast Towing, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Dept. of Employment Security Attn: Managing Agent P.O. Box 25903 Raleigh, NC 27611-5903	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: FOR NOTICE PURPOSES ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$339,500.00	\$339,500.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: 2006 -2007 payroll taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	East Coast Towing, Inc.	Case number (if known)	
	Name		

2.3	Priority creditor's name and mailing address NC Department of Revenue Attn: Bankruptcy Department P.O. Box 1168 Raleigh, NC 27602-1168	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$52,300.00	\$52,300.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: 2015 payroll taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Wake County Dept. of Revenue Attn: Managing Agent P.O. Box 2331 Raleigh, NC 27602	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: FOR NOTICE PURPOSES ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Anita Chappell 297 Massengill Pond Road Angier, NC 27501	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: business loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred <u>7/16/2015</u> Last 4 digits of account number _____	\$50,000.00

3.2	Nonpriority creditor's name and mailing address Capital Chrysler Jeep Dodge Attn: Managing Agent 200 Waterfield Ridge Place Garner, NC 27529	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: business debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____	\$4,763.22

Debtor **East Coast Towing, Inc.**

Case number (if known) _____

Name

3.3 Nonpriority creditor's name and mailing address

Carolina Hurricanes
Attn: Managing Agent
1400 Edwards Mill Road
Raleigh, NC 27607

As of the petition filing date, the claim is:

\$22,258.00*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

business debt- marketing

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.4 Nonpriority creditor's name and mailing address

City of Raleigh
Attn: Managing Agent
222 W. Hargett Street
Raleigh, NC 27601

As of the petition filing date, the claim is:

\$53.46*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

business debt

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.5 Nonpriority creditor's name and mailing address

East Coast Risk Management
Attn: Managing Agent
40 Lincoln Way, Ste 201
Irwin, PA 15642

As of the petition filing date, the claim is:

\$8,479.43*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

business debt

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.6 Nonpriority creditor's name and mailing address

Eastern Wrecker Sales
Attn: Managing Agent
13401 US 70 Bus
Clayton, NC 27520

As of the petition filing date, the claim is:

\$125,000.00*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

business debtDate or dates debt was incurred 1/1/2014

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

Debtor **East Coast Towing, Inc.**

Case number (if known) _____

Name

3.7 Nonpriority creditor's name and mailing address

FastMed Urgent Care
Attn: Managing Agent
935 Shotwell Road, Ste 108
Clayton, NC 27520

As of the petition filing date, the claim is:

\$312.00*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
medical expenses

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.8 Nonpriority creditor's name and mailing address

Greentree Associates
Attn: Buck Dowdy
119 Walnut Lane
Columbia, TN 38401

As of the petition filing date, the claim is:

\$24,105.00*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
business debt

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.9 Nonpriority creditor's name and mailing address

Hopkins Oil
Attn: Managing Agent
P.O. Box 1607
Raleigh, NC 27605

As of the petition filing date, the claim is:

\$33,000.00*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
business debt

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.10 Nonpriority creditor's name and mailing address

Jessica Best
84 Colson Drive
Garner, NC 27529

As of the petition filing date, the claim is:

\$30,000.00*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
business loan

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

Debtor **East Coast Towing, Inc.**

Name

Case number (if known)

3.11 Nonpriority creditor's name and mailing address

JJ Keller & Associates, Inc.
Attn: Managing Agent
P.O. Box 6609
Carol Stream, IL 60197

As of the petition filing date, the claim is:

\$909.67*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
business debt

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.12 Nonpriority creditor's name and mailing address

John Rumble
7026 Byrnes Lane
Myrtle Beach, SC 29588

As of the petition filing date, the claim is:

\$273,700.00*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
business loan

Date or dates debt was incurred **10/1/2011**

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.13 Nonpriority creditor's name and mailing address

Jordan Price Wall Gray & Carlton
Attn: Terry Carlton
1951 Clark Avenue
Raleigh, NC 27605

As of the petition filing date, the claim is:

\$4,698.22*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
legal fees

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.14 Nonpriority creditor's name and mailing address

Kangaroo
Attn: Managing Agent
P.O. Box 923928
Norcross, GA 30010

As of the petition filing date, the claim is:

\$285.00*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
business debt

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number **9329**

Debtor **East Coast Towing, Inc.**

Case number (if known) _____

Name

3.15 Nonpriority creditor's name and mailing address

Kimball Midwest
Attn: Managing Agent
Dept L- 2780
Columbus, OH 43260

As of the petition filing date, the claim is:

\$2,074.58*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
business debt

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.16 Nonpriority creditor's name and mailing address

Murray Law Office
Attn: Managing Agent
8015-105 Creedmoor Road
Raleigh, NC 27613

As of the petition filing date, the claim is:

\$8,000.00*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
legal fees

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.17 Nonpriority creditor's name and mailing address

National Truck & Trailer
Attn: Managing Agent
P.O. Box 14602
Lenexa, KS 66285

As of the petition filing date, the claim is:

\$1,373.00*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
business debt

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.18 Nonpriority creditor's name and mailing address

NextCare Urgent Care
Attn: Managing Agent
P.O. Box 843833
Los Angeles, CA 90084

As of the petition filing date, the claim is:

\$1,739.00*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
medical expenses

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

Debtor **East Coast Towing, Inc.**

Case number (if known) _____

Name

3.19 Nonpriority creditor's name and mailing address

Rabon & Dailey, LLP
Attn: Managing Agent
7610 Six Forks Road, Suite 200
Raleigh, NC 27615

As of the petition filing date, the claim is:

\$5,775.00*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
accounting fees

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.20 Nonpriority creditor's name and mailing address

Steve Tayman
130 North Hills Drive
Wilmington, NC 28411

As of the petition filing date, the claim is:

\$93,000.00*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
business loan

Date or dates debt was incurred **2/23/2015**

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.21 Nonpriority creditor's name and mailing address

Teletrac
Attn: Managing Agent
7391 Lincoln Way
Garden Grove, CA 92841

As of the petition filing date, the claim is:

\$1,933.06*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
business debt

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.22 Nonpriority creditor's name and mailing address

The American Towing & Recovery Inst
Attn: Managing Agent
P.O. Box 7
Wade, NC 28395-8000

As of the petition filing date, the claim is:

\$1,982.72*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
business debt

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

Debtor **East Coast Towing, Inc.**

Name

Case number (if known)

3.23 Nonpriority creditor's name and mailing address

York County Treasurer
Attn: Managing Agent
P.O. Box 116
York, SC 29745

As of the petition filing date, the claim is:

\$137.97

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
business debt

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ 391,800.00

5b. + \$ 693,579.33

5c. \$ 1,085,379.33

Fill in this information to identify the case:Debtor name **East Coast Towing, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Property lease 145 Uzzle Industrial Drive, Clayton**State the term remaining **11/1/2018**

List the contract number of any government contract _____

**Adam Whitmire & Mary Stutsman
144 Uzzle Industrial Drive
Clayton, NC 27520**2.2. State what the contract or lease is for and the nature of the debtor's interest **Lease of five (5) vehicles**State the term remaining **11/19/2016**

List the contract number of any government contract _____

**Dynamic Properties,
Attn: Managing Agent
703 Edgewater Drive
Garner, NC 27529**2.3. State what the contract or lease is for and the nature of the debtor's interest **Property lease 3834 Centurion Drive and 0 Conquest Drive, Garner**State the term remaining **9/17/2018**

List the contract number of any government contract _____

**Ivey's Crosswinds, LLC
Attn: Managing Agent
2371 Powhatan Road
Clayton, NC 27527**2.4. State what the contract or lease is for and the nature of the debtor's interest **Consulting service contract**

State the term remaining _____

List the contract number of any government contract _____

**John Rumble
7026 Byrnes Lane
Myrtle Beach, SC 29588**

Debtor 1 **East Coast Towing, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.5. State what the contract or lease is for and the nature of the debtor's interest **Multiple towing contracts**

State the term remaining

List the contract number of any government contract

Multiple Parties

- 2.6. State what the contract or lease is for and the nature of the debtor's interest **Lease of three (3) vehicles**

State the term remaining

1/21/2018

List the contract number of any government contract

Purple Sunset, LLC
Attn: Managing Agent
84 Colson Drive
Garner, NC 27529

- 2.7. State what the contract or lease is for and the nature of the debtor's interest **Payroll & HR**

State the term remaining

7/4/2016

List the contract number of any government contract

Resourcing Edge I, LLC
Attn: Managing Agent
1309 Ridge Road, Suite 200
Rockwall, TX 75087

- 2.8. State what the contract or lease is for and the nature of the debtor's interest **Property lease of 2814 Brewton Place, Raleigh**

State the term remaining

9/30/2016

List the contract number of any government contract

Ruby Summey
202 Westover Drive
Knightdale, NC 27545

Fill in this information to identify the case:Debtor name East Coast Towing, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*2.1 **Estate of Paul Best****c/o Jordan Price Wall Gray & Carlto
P.O. Box 10669
Raleigh, NC 27605****Santander Bank**☒ D 2.8
☐ E/F _____
☐ G _____2.2 **Estate of Paul Best****c/o Jordan Price Wall Gray & Carlto
P.O. Box 10669
Raleigh, NC 27605****Santander Bank**☒ D 2.9
☐ E/F _____
☐ G _____2.3 **Estate of Paul Best****c/o Jordan Price Wall Gray & Carlto
P.O. Box 10669
Raleigh, NC 27605****Santander Bank**☒ D 2.10
☐ E/F _____
☐ G _____2.4 **Estate of Paul Best****c/o Jordan Price Wall Gray & Carlto
P.O. Box 10669
Raleigh, NC 27605****Santander Bank**☒ D 2.12
☐ E/F _____
☐ G _____

Debtor **East Coast Towing, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Santander Bank	<input checked="" type="checkbox"/> D <u>2.13</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.6	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Santander Bank	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Santander Bank	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Santander Bank	<input checked="" type="checkbox"/> D <u>2.16</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Santander Bank	<input checked="" type="checkbox"/> D <u>2.17</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Santander Bank	<input checked="" type="checkbox"/> D <u>2.18</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Santander Bank	<input checked="" type="checkbox"/> D <u>2.19</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **East Coast Towing, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.12	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Santander Bank	<input checked="" type="checkbox"/> D <u>2.20</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.13	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Santander Bank	<input checked="" type="checkbox"/> D <u>2.21</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.14	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Specialty Vehicle&Equipment Funding	<input checked="" type="checkbox"/> D <u>2.23</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Specialty Vehicle&Equipment Funding	<input checked="" type="checkbox"/> D <u>2.24</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.16	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Specialty Vehicle&Equipment Funding	<input checked="" type="checkbox"/> D <u>2.25</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.17	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Specialty Vehicle&Equipment Funding	<input checked="" type="checkbox"/> D <u>2.26</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.18	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Specialty Vehicle&Equipment Funding	<input checked="" type="checkbox"/> D <u>2.27</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **East Coast Towing, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.19	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Specialty Vehicle&Equipment Funding	<input checked="" type="checkbox"/> D <u>2.28</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.20	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Specialty Vehicle&Equipment Funding	<input checked="" type="checkbox"/> D <u>2.29</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.21	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Specialty Vehicle&Equipment Funding	<input checked="" type="checkbox"/> D <u>2.30</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.22	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Specialty Vehicle&Equipment Funding	<input checked="" type="checkbox"/> D <u>2.31</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.23	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Specialty Vehicle&Equipment Funding	<input checked="" type="checkbox"/> D <u>2.32</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.24	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Specialty Vehicle&Equipment Funding	<input checked="" type="checkbox"/> D <u>2.33</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.25	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Specialty Vehicle&Equipment Funding	<input checked="" type="checkbox"/> D <u>2.34</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **East Coast Towing, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.26	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Specialty Vehicle&Equipment Funding	<input checked="" type="checkbox"/> D <u>2.35</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.27	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Santander Bank	<input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.28	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Specialty Vehicle&Equipment Funding	<input checked="" type="checkbox"/> D <u>2.22</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.29	Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	Money Man 4 Business	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:Debtor name East Coast Towing, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**
From 1/01/2016 to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)\$302,364.77**For prior year:**
From 1/01/2015 to 12/31/2015☒ Operating a business☐ Other _____\$7,027,040.45**For year before that:**
From 1/01/2014 to 12/31/2014☒ Operating a business☐ Other _____\$8,751,810.52**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Debtor East Coast Towing, Inc.

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Kabbage Loan Attn: Managing Agent 925B Peachtree Street NE, Suite 1688 Atlanta, GA 30309	10/15/2015 - 1/20/2016	\$10,864.99	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.2. Dynamic Properties, Attn: Managing Agent 703 Edgewater Drive Garner, NC 27529	10/15/2015 - 1/20/2016	\$20,850.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>
3.3. Dynamic Properties, Attn: Managing Agent 703 Edgewater Drive Garner, NC 27529	10/15/2015 - 1/20/2016	\$24,750.02	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Vehicle lease</u>
3.4. Ruby Summey 202 Westover Drive Knightdale, NC 27545	10/15/2015 - 1/20/2016	\$8,550.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>
3.5. Ivey's Crosswinds, LLC Attn: Managing Agent 2371 Powhatan Road Clayton, NC 27527	10/15/2015 - 1/20/2016	\$12,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>
3.6. Santander Bank Attn: James Baker 3 Huntington Quadrangle, Ste 101N Melville, NY 11747	10/15/2015 - 1/20/2016	\$116,679.81	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.7. Blue Cross and Blue Shield of NC Attn: Managing Agent P.O. Box 580012 Charlotte, NC 28258-0012	10/15/2015 - 1/20/2016	\$127,662.72	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.8. Happy Rock Merchant Solutions Attn: Managing Agent 149 West 36th Street, 12th Floor New York, NY 10018	10/15/2015 - 1/20/2016	\$18,000.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

Debtor **East Coast Towing, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. Hopkins Oil Attn: Managing Agent P.O. Box 1607 Raleigh, NC 27605	10/15/2015 - 1/20/2016	\$67,736.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.10 Wex Bank Attn: Managing Agent P.O. Box 6293 Carol Stream, IL 60197	10/15/2015 - 1/20/2016	\$67,075.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Strategic Funding Source, Inc. v. Ivey's Towing & Transports, Inc. d/b/a Ivey's Towing & Transports 161766/2015	Collection	Supreme Court of the State of New York 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **East Coast Towing, Inc.**

Case number (if known)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2.	Strategic Funding Source, Inc. v. East Coast Towing, Inc. d/b/a East Coast Towing and Paul H. Best 160856/2015	Collection	Supreme Court of the State of New York 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Hendren, Redwine & Malone, PLLC Attn: Jason L. Hendren 4600 Marriott Drive, Suite 150 Raleigh, NC 27612		1/7/2016	\$25,000.00
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case

Debtor **East Coast Towing, Inc.**

Case number (if known)

to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Purple Sunset, LLC Attn: Jessica Best 84 Colson Drive Garner, NC 27529	2007 Peterbilt VIN: 1XPFD9X37N685116, Landoll Flat Deck VIN: 1LH440VH5C1018818, and a 2008 Peterbilt VIN: 2NPLHM6X68M764606.	12/30/2015	\$142,000.00
	Relationship to debtor none			
13.2	Dynamic Properties, Attn: Jimmy Thompson 703 Edgewater Drive Garner, NC 27529	2011 Dodge 4500 VIN: 3D6WA6EL1BG503400, 2011 Hino VIN: 5PVNE8JN0B4S50088, 2012 Dodge 4500 VIN: 3C7WDKAL8CG104080, 2012 Kia Soul VIN: KNDJT2A5XC7399819, and a 2012 Hino 258 VIN: 5PVNE8JN2C4S50286	10/2014	\$124,167.01
	Relationship to debtor none			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

Debtor **East Coast Towing, Inc.**

Case number (if known)

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units
18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own
21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Multiple	100 Rupert Road Raleigh, NC 27603	Vehicles impounded and/or held for client pick up. Inventory available upon request.	Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Debtor **East Coast Towing, Inc.**

Case number (if known)

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Rabon & Dailey Attn: Managing Agent 7610 Six Forks Road, Suite 200 Raleigh, NC 27615	1998 - present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Debtor **East Coast Towing, Inc.**

Case number (if known)

Name and address	Date of service From-To
26b.1. Rabon & Dailey Attn: Managing Agent 7610 Six Forks Road, Suite 200 Raleigh, NC 27615	1998 - present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Rabon & Dailey Attn: Managing Agent 7610 Six Forks Road, Suite 200 Raleigh, NC 27615	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. Happy Rock Merchant Solutions Attn: Managing Agent 149 West 36th Street, 12th Floor New York, NY 10018
26d.2. Santander Bank Attn: James Baker 3 Huntington Quadrangle, Ste 101N Melville, NY 11747
26d.3. Strategic Funding Attn: Jennifer Ballard 120 W. 45th Street, 2nd Floor New York, NY 10036

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Estate of Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605		100%
Name	Address	Position and nature of any interest	% of interest, if any
Jessica Best	84 Colson Drive Garner, NC 27529	President- director	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in

Debtor **East Coast Towing, Inc.**

Case number (if known)

control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
- ☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Paul Best	c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	President	1998 - 2015

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Estate of Paul Best c/o Jordan Price Wall Gray & Carlto P.O. Box 10669 Raleigh, NC 27605	\$54,000.00	January 2015-September 15, 2015	W-2 Income
	Relationship to debtor Owner			
30.2	Jessica Best 84 Colson Drive Garner, NC 27529	\$58,300.00	2015	W-2 Income
	Relationship to debtor Spouse of sole shareholder			

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation	Employer identification number of the parent corporation
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32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation	Employer identification number of the parent corporation
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Debtor East Coast Towing, Inc.

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 20, 2016

/s/ Jessica Best

Signature of individual signing on behalf of the debtor

Jessica Best

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of North Carolina

In re **East Coast Towing, Inc.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>0.00</u>
Prior to the filing of this statement I have received	\$	<u>0.00</u>
Balance Due	\$	<u>0.00</u>
2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. [Other provisions as needed]
Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 20, 2016*Date***/s/ Jason L. Hendren****Jason L. Hendren***Signature of Attorney***Hendren, Redwine & Malone, PLLC****4600 Marriott Drive****Suite 150****Raleigh, NC 27612****(919) 420-7867 Fax: (919) 420-0475****jhendren@hendrenmalone.com***Name of law firm*

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **East Coast Towing, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Estate of Paul Best c/o Jordan Price Wall Gray & Carltto P.O. Box 10669 Raleigh, NC 27605			100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **January 20, 2016**Signature **/s/ Jessica Best
Jessica Best**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **East Coast Towing, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 20, 2016**

/s/ Jessica Best

Jessica Best/President

Signer/Title

Anita Chappell
297 Massengill Pond Road
Angier, NC 27501

Dept. of Employment Security
Attn: Managing Agent
P.O. Box 25903
Raleigh, NC 27611-5903

Jessica Best
84 Colson Drive
Garner, NC 27529

Axis Capital, Inc.
Attn: Managing Agent
308 N. Locust Street, Suite 100
Grand Island, NE 68801

East Coast Risk Management
Attn: Managing Agent
40 Lincoln Way, Ste 201
Irwin, PA 15642

JJ Keller & Associates, Inc.
Attn: Managing Agent
P.O. Box 6609
Carol Stream, IL 60197

Bankruptcy Administrator, EDNC
434 Fayetteville Street
Suite 640
Raleigh, NC 27601

Eastern Wrecker Sales
Attn: Managing Agent
13401 US 70 Bus
Clayton, NC 27520

John Rumble
7026 Byrnes Lane
Myrtle Beach, SC 29588

Capital Chrysler Jeep Dodge
Attn: Managing Agent
200 Waterfield Ridge Place
Garner, NC 27529

Estate of Paul Best
c/o Jordan Price Wall Gray & Carlton
P.O. Box 10669
Raleigh, NC 27605

Jordan Price Wall Gray & Carlton
Attn: Terry Carlton
1951 Clark Avenue
Raleigh, NC 27605

Carolina Hurricanes
Attn: Managing Agent
1400 Edwards Mill Road
Raleigh, NC 27607

FastMed Urgent Care
Attn: Managing Agent
935 Shotwell Road, Ste 108
Clayton, NC 27520

Kangaroo
Attn: Managing Agent
P.O. Box 923928
Norcross, GA 30010

Citicapital Commercial Corporation
Attn: Managing Agent
8201 Ridgpoint Drive
Irving, TX 75063

Greentree Associates
Attn: Buck Dowdy
119 Walnut Lane
Columbia, TN 38401

Kate King
Jordan Price Wall Gray & Carlton
P.O. Box 10669
Raleigh, NC 27605

City of Raleigh
Attn: Managing Agent
222 W. Hargett Street
Raleigh, NC 27601

Happy Rock Merchant Solutions
Attn: Managing Agent
149 West 36th Street, 12th Floor
New York, NY 10018

Kimball Midwest
Attn: Managing Agent
Dept L- 2780
Columbus, OH 43260

Corporation Service Company
Attn: Managing Agent
P.O. Box 2576
Springfield, IL 62708

Hopkins Oil
Attn: Managing Agent
P.O. Box 1607
Raleigh, NC 27605

KS Bank
Attn: Managing Agent
P.O. Box 661
Smithfield, NC 27577

Department of Treasury
Financial Management Service
PO Box 1686
Birmingham, AL 35201

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19114-0326

Money Man 4 Business
Attn: Managing Agent
7100 Regency Square Blvd, Suite 2
Houston, TX 77036

Multiple Parties

Steve Tayman
130 North Hills Drive
Wilmington, NC 28411

Murray Law Office
Attn: Managing Agent
8015-105 Creedmoor Road
Raleigh, NC 27613

Strategic Funding
Attn: Jennifer Ballard
120 W. 45th Street, 2nd Floor
New York, NY 10036

National Truck & Trailer
Attn: Managing Agent
P.O. Box 14602
Lenexa, KS 66285

Teletrac
Attn: Managing Agent
7391 Lincoln Way
Garden Grove, CA 92841

NC Department of Revenue
Attn: Bankruptcy Department
P.O. Box 1168
Raleigh, NC 27602-1168

The American Towing & Recovery Inst
Attn: Managing Agent
P.O. Box 7
Wade, NC 28395-8000

NextCare Urgent Care
Attn: Managing Agent
P.O. Box 843833
Los Angeles, CA 90084

U.S. Attorney's Office, EDNC
Attn: Managing Agent
310 New Bern Avenue, Suite 800
Raleigh, NC 27601-1461

Rabon & Dailey, LLP
Attn: Managing Agent
7610 Six Forks Road, Suite 200
Raleigh, NC 27615

Wake County Dept. of Revenue
Attn: Managing Agent
P.O. Box 2331
Raleigh, NC 27602

Santander Bank
Attn: James Baker
3 Huntington Quadrangle, Ste 101N
Melville, NY 11747

Wells Fargo Equipment Finance, Inc.
Attn: Managing Agent
733 Marquette Ave, Suite 700
Minneapolis, MN 55402

Specialty Vehicle&Equipment Funding
Attn: Dick Fabian
538 Broadhollow Road, Suite 221
Melville, NY 11747

York County Treasurer
Attn: Managing Agent
P.O. Box 116
York, SC 29745

Stafford Funding
Attn: Managing Agent
848 N. Rainbow Blvd. #3531
Las Vegas, NV 89107

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **East Coast Towing, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **East Coast Towing, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

January 20, 2016

Date

/s/ Jason L. Hendren**Jason L. Hendren**Signature of Attorney or Litigant
Counsel for **East Coast Towing, Inc.****Hendren, Redwine & Malone, PLLC****4600 Marriott Drive****Suite 150****Raleigh, NC 27612****(919) 420-7867 Fax:(919) 420-0475****jhendren@hendrenmalone.com**